ISA

Transfer Authority

Use this form to transfer your existing ISA to a Novia Global Stocks and Shares ISA.

If you need assistance in completing this form, please ask your Adviser or contact the Novia Global Client Services Team on +44 (0) 1225 517 517.

Client Information

Client Number (if applicable)	
Full Name	
National Insurance Number	
Date of Birth	
Address	
Postcode	

Existing ISA Information

Account Number	
ISA Manager Name	
ISA Manager Address	
Estimated Transfer Amount	

Notes

Please use this space to provide any additional notes or information, please do not use a separate cover letter for key information.

Client Declaration

I authorise you to transfer my investments in cash when requested by Novia Global and provide them with any requested information.

Client Signature		Date	
Print Name			