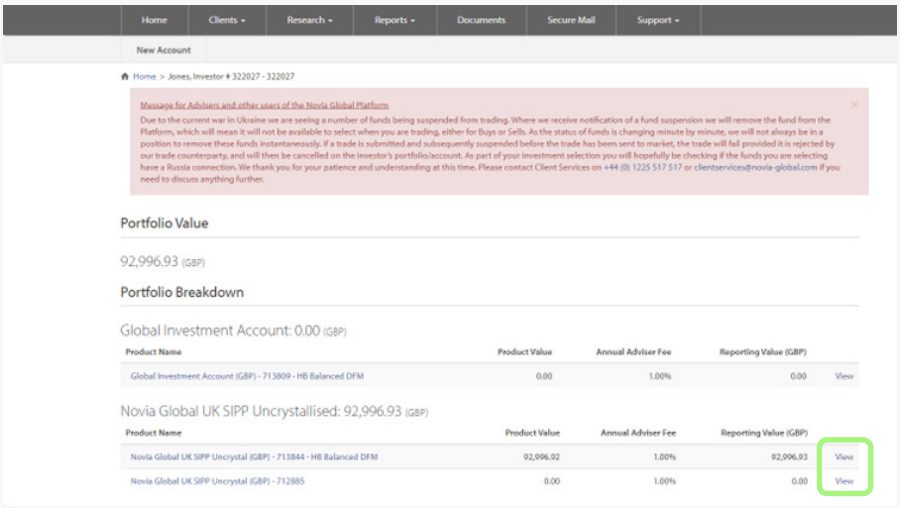
The smart investment platform

# Adding an additional transfer to an existing uncrystallised SIPP

## User Guide

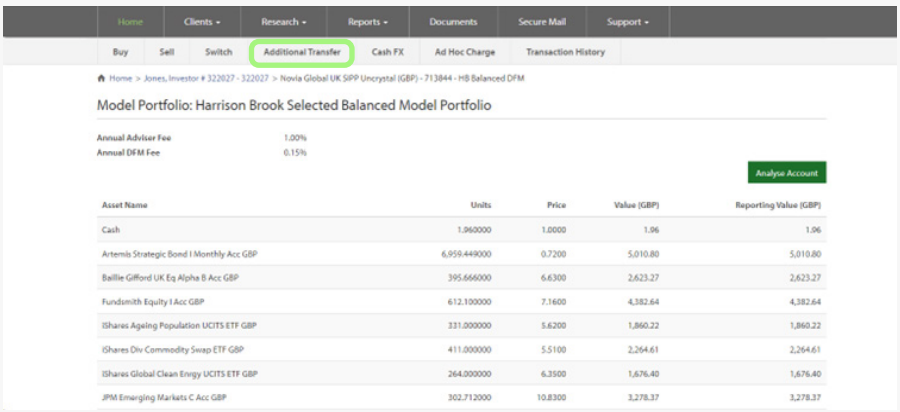
# Additional Transfers

This guide will detail the steps required to add an additional transfer to an existing uncrystallised SIPP. To add an additional transfer to an existing crystallised SIPP, a new SIPP will need to be created.



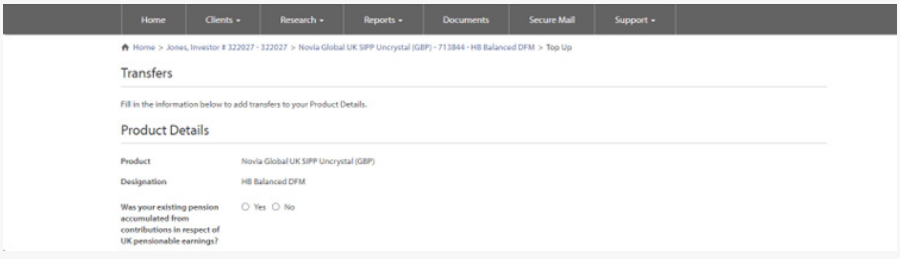

## Step 1

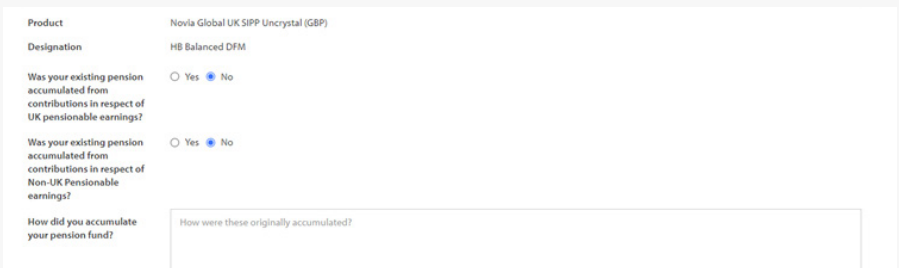
Select the existing SIPP account from the homescreen.




## Step 2

Select "Additional Transfer" from the secondary navigation bar.




## Step 3

Complete the Product Details and Source of Wealth information.

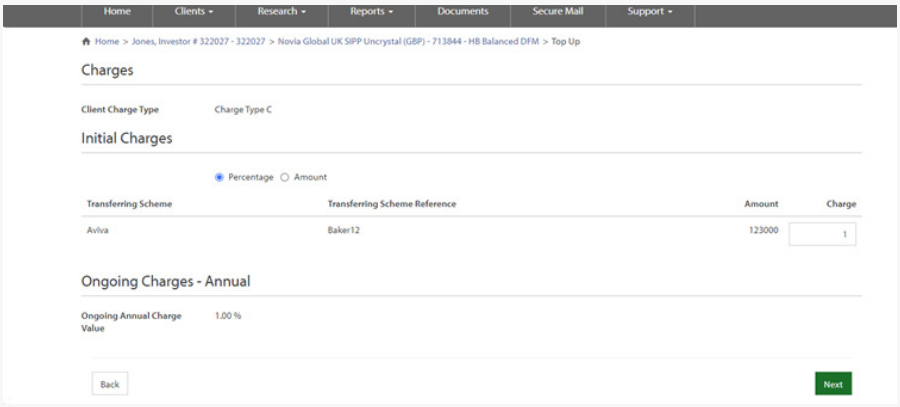
If you answer "No" to the UK Pensionable Earnings question, please clarify in the space provided.

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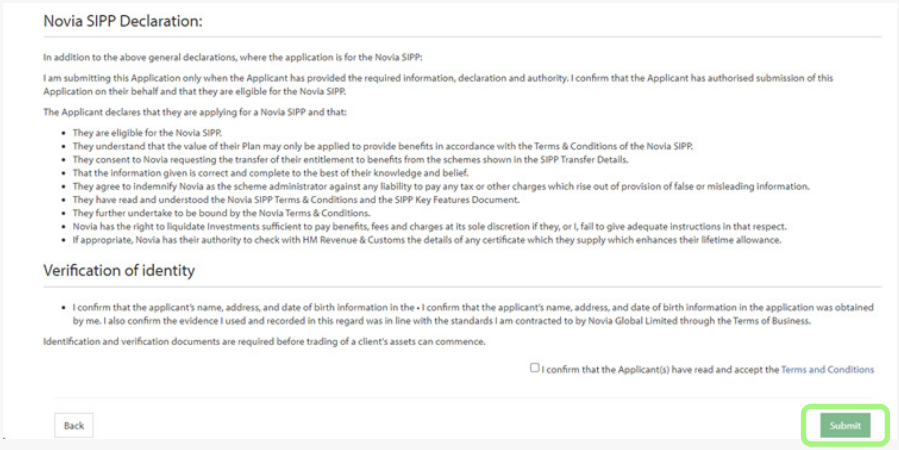

## Step 4

Fill in the "Transfer Details" section and then click "Add Transfer"



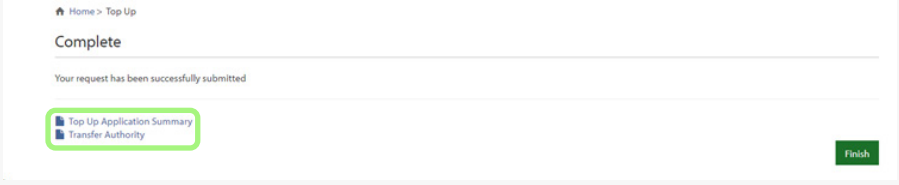

## Step 5

If applicable, complete the "Initial" and "Ongoing" charges information for the transfer.




## Step 6

Confirm that you have read and understand the SIPP Declaration and then click "Submit".




## Step 7

Upon submission, you will have the opportunity to download the "Top-Up Summary" and "Transfer Authority documents."

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