

Change of Servicing Adviser



Client Details

Client ID	<input type="text"/>
Full Name	<input type="text"/>
Date of Birth	<input type="text"/>

I hereby authorise for any products that I/we hold with Novia Global to be serviced by:

Adviser Firm Name	<input type="text"/>
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Adviser Contact Details

Adviser Name	<input type="text"/>
Address	<input type="text"/>
Email	<input type="text"/>
Phone	<input type="text"/>

Please supply the above-named adviser with full servicing rights and any information that may be requested. I understand that any initial or ongoing adviser fees payable following receipt of this instruction will now be directed to the above-named adviser, and NOT my previous adviser. Ongoing fees will remain at the current amount/percentage. If there is to be a change to the ongoing fee, please indicate in the box below.

Important Notes (including details of any fee amendments)	<input type="text"/>
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Client Declaration

Signature requirements

This form may be signed electronically or with a wet signature. Electronic signatures must:

- ◆ Be applied using recognised e-signature software (e.g. Adobe, DocuSign)
- ◆ Include a certificate of validation
- ◆ Use an email address matching the adviser's registered company email or the client's registered Novia Global email

If signing by hand, please sign, scan, and email the form to clientservices@novia-global.com or return through the online Secure Mail function.

1 st Client Signature	<input type="text"/>	Date	<input type="text"/>
2 nd Client Signature	<input type="text"/>	Date	<input type="text"/>